



Notice of Meeting - Clarification

Enterprise Metals Limited wishes to alert shareholders to two typographical errors in the Explanatory Statement forming part of the Notice of Meeting convening a general meeting of shareholders on 30 June 2011.

1. In the Explanatory Statement dealing with Resolution 5, the two references to "20" million shares issued to Worldtex should read "10" million shares issued to Worldtex.
2. In the Explanatory Statement in the paragraph headed "Resolution 6 – Listing Rule 7.1 disclosures", the three references to "SinoTech" should read "Worldtex".

The Company apologises for any confusion caused by these errors.

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