



ENTERPRISE METALS LIMITED

ACN 123 567 073

30 June 2011

Company Announcements
AUSTRALIAN STOCK EXCHANGE LIMITED

ASX Code: ENT

RESULTS OF GENERAL MEETING OF SHAREHOLDERS

In accordance with Listing Rule 3.13.2, Enterprise Metals Limited (ASX Code ENT) advises that the resolutions contained in the Notice of General Meeting dated 2 June 2011 were passed by the requisite majority of security holders.

All resolutions were decided on a show of hands.

The information required by section 251AA(2) of the Corporations Act 2001 (Cth) in respect of each resolution passed at the meeting is set out below.

1. RESOLUTION 1 – ELECTION OF DR JINGBIN WANG AS A DIRECTOR

It was resolved as an **ordinary resolution**:

“Conditional on Resolutions 7 or 8 being passed, that for all purposes Dr Jingbin Wang be elected as a Director with effect from completion of the underwritten Placement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	73,200,661	10,000	0	300,000	73,510,661

2. RESOLUTION 2 – ELECTION OF DR ZHEN HUANG AS A DIRECTOR

It was resolved as an **ordinary resolution**:

“Conditional on Resolutions 7 or 8 being passed, that for all purposes Dr Zhen Huang be elected as a Director with effect from completion of the underwritten Placement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	73,200,661	10,000	0	300,000	73,510,661

3. RESOLUTION 3 – ELECTION OF MS ANNA MAO AS A DIRECTOR

It was resolved as an **ordinary resolution**:

“Conditional on Resolutions 7 or 8 being passed, that for all purposes Ms Anna Mao be elected as a Director with effect from completion of the underwritten Placement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	73,210,661	0	0	300,000	73,510,661

4. RESOLUTION 4 – WITHDRAWN

5. RESOLUTION 5 – RATIFY ISSUE OF PLACEMENT SHARES AND OPTIONS TO WORLDTEX

It was resolved as an **ordinary resolution**:

“That, for the purposes of Listing Rule 7.4 and for all other purposes, the Shareholders ratify the issue of 10,000,000 Shares and 3,225,806 Options to Worldtex, for the purpose and on the terms set out in the Explanatory Statement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	72,902,161	0	308,500	300,000	73,510,661

6. RESOLUTION 6 – APPROVE ISSUE OF BONUS OPTIONS AND SHARES TO WORLDTEX

It was resolved as an **ordinary resolution**:

“That, for the purposes of Listing Rule 7.1, section 611 Corporations Act and for all other purposes, the Shareholders approve the issue of 1,774,194 Options and the exercise of up to 5,000,000 Options, for the purpose and on the terms set out in the Explanatory Statement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	72,902,161	0	308,500	300,000	73,510,661

7. RESOLUTION 7 – APPROVAL FOR THE ISSUE OF PLACEMENT SHARES AND OPTIONS TO SINOTECH

It was resolved as an **ordinary resolution**:

“That the Shareholders approve the issue of up to 62,000,000 Shares and up to 31,000,000 Options, and the exercise of up to 31,000,000 Options, in accordance with Listing Rule 7.1, section 611 Corporations Act and for all other purposes, to the investors, for the purpose and on the terms set out in the Explanatory Statement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	72,902,161	0	308,500	300,000	73,510,661

8. RESOLUTION 8 – APPROVAL FOR THE ISSUE OF UNDERWRITTEN SHARES AND OPTIONS TO WORLDTEX AS UNDERWRITER

It was resolved as an **ordinary resolution**:

“That the Shareholders approve the issue of up to 62,000,000 Shares and up to 31,000,000 Options, and the exercise of up to 31,000,000 Options, in accordance with Listing Rule 7.1, section 611 Corporations Act and for all other purposes, to Worldtex for the purpose and on the terms set out in the Explanatory Statement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	72,902,161	0	308,500	300,000	73,510,661

9. RESOLUTION 9 – APPROVAL FOR THE ISSUE OF UNDERWRITING FEE OPTIONS TO WORLDTEX

It was resolved as an **ordinary resolution**:

“That the Shareholders approve the issue of 15,000,000 Underwriter Options in accordance with Listing Rule 10.11, and the exercise of up to 15,000,000 Underwriter Options in accordance with section 611 Corporations Act and for all other purposes, to Worldtex for the purpose and on the terms set out in the Explanatory Statement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	72,902,161	0	308,500	300,000	73,510,661

10. RESOLUTION 10 – APPROVAL FOR THE ISSUE OF BROKER OPTIONS TO RI CAPITAL PTY LTD

It was resolved as an **ordinary resolution**:

“That the Shareholders approve the issue of 20,000,000 Broker Options in accordance with Listing Rule 7.1 and for all other purposes, to RI Capital Pty Ltd for the purpose and on the terms set out in the Explanatory Statement.”

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	72,902,161	0	308,500	300,000	73,510,661



Jay Stephenson
COMPANY SECRETARY