

ASX ADDITIONAL INFORMATION FOR LISTED PUBLIC COMPANIES

Enterprise Metals Limited (“Enterprise” or “the Company”, ASX : “ENT:”) wishes to announce the following additional information is required by ASX Limited in respect of listed public companies only.

1 Shareholding as at 29 September 2011
(a) 20 Largest Shareholders — Ordinary Shares as at 29 September 2011

Name	Number of Ordinary Fully Paid Shares Held	% Held of Issued Ordinary Capital
1 Sinotech (Hong Kong) Corporation Limited	62,000,000	30.55
2 Mr Dermot Michael Ryan & Mrs Vivienne Eleanor Ryan <RF Super Fund A/C>	6,075,000	2.99
3 Mr Dermot Michael Ryan & Mrs Vivienne Eleanor Ryan <The Enterprise A/C>	6,000,000	2.96
4 Worldtex Capital Resources Limited	5,000,000	2.46
5 HSBC Custody Nominees (Australia) Limited	4,766,433	2.35
6 Mr Phillip Hoff <UHW Super Fund A/C>	4,432,595	2.18
7 Windsong Valley Pty Ltd <Wheeler Family A/C>	3,823,008	1.88
8 Mr William John Robertson & Mrs June Dianne Robertson <Robertson Super Fund A/C>	3,275,000	1.61
9 Mr Francis Leslie Owen & Mrs Elizabeth Ann Owen <Owen S/F A/C>	2,901,333	1.43
10 Mr Miles George Smyth	2,819,358	1.39
11 Rosane Pty Ltd <Rosane Holdings S/F A/C>	2,772,334	1.37
12 Mr Paul Graeme Larsen	2,208,209	1.09
13 Avanteos Investments Limited <2871495 A/C>	2,050,000	1.01
14 Concord Ability Development Ltd	2,000,000	0.99
15 Larsen Superannuation Fund Pty Ltd <Larsen Super Fund A/C>	1,962,825	0.97
16 Ms Christine Linda Meeks <Maforca A/C>	1,750,000	0.86
17 Major Millennium Development Ltd	1,500,000	0.74
18 Mega Capital Resources Ltd	1,500,000	0.74
19 HSBC Custody Nominees (Australia) Limited GSCO ECA	1,450,139	0.71
20 Avanteos Investments Limited <2852902 a/c>	1,450,000	0.71
	119,736,234	58.99

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(b) Distribution of Shareholders

Category (size of holding)	Number Holders	Number Shares
1 – 1,000	63	7,117
1,001 – 5,000	161	514,088
5,001 – 10,000	171	1,457,820
10,001 – 100,000	547	20,054,317
100,001 – and over	205	180,937,434
	<u>1,147</u>	<u>202,970,776</u>

(c) The number of shareholdings held in less than marketable parcels is 146 (185,474 shares).

(d) Voting Rights

The voting rights attached to each class of equity security are as follows:

Ordinary shares

- Each ordinary share is entitled to one vote when a poll is called, otherwise each member present at a meeting or by proxy has one vote on a show of hands.

2 The name of the Company Secretary is ***Dennis Wilkins***.

3 The address of the principal registered office in Australia is Level 1, 640 Murray Street, West Perth WA 6005. Telephone Number: 08 9436 9200.

4 Registers of securities are held at the following addresses

Western Australia

***Computershare Registry Services
Level 2, 45 St Georges Terrace
PERTH WA 6000***

5 Stock Exchange Listing

Quotation has been granted for all the ordinary shares of the Company on all Member Exchanges of the Australian Stock Exchange Limited.

6 Unquoted Securities

Options over Un-issued Shares

A total of 86,507,807 options are on issue of which 9,434,090 are on issue to the seven Directors.

7 Use of Funds

The Company has used its funds in accordance with its initial business objectives.

Contact:

Telephone: 08 9436 9200

Facsimile: 08 9436 9299

Email: admin@enterprisemetals.com.au

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