



AGM RESOLUTION

As announced on 15 November 2011, the directors of Enterprise Metals Limited (“Enterprise” or “the Company”, ASX: “ENT”) appointed Mr Paul Hallam as a non-executive Director of the Company.

The appointment of Mr Hallam as a director occurred after the Notice of Annual General Meeting (**AGM**) was dispatched to shareholders. Section 250R(1) of the Corporations Act provides that the business of an AGM may include the election of directors even if not referred to in the Notice of Meeting. As a result, a resolution will be put to shareholders at the Company’s AGM to be held on Monday 21 November 2011 as follows:

To consider and, if thought fit, to pass, with or without amendment, the following resolution as an ordinary resolution:

“That Mr Paul Hallam having retired as a Director of the Company in accordance with Listing Rule 14.4 and, being eligible, having offered himself for election, be elected a Director of the Company”.

Shareholders are referred to the Company’s ASX announcement dated 15 November 2011 for details relating to Mr Hallam’s background and relevant experience.

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