

22 February 2016

Company Announcements
Australian Securities Exchange
Level 40
Central Park
152 - 158 St Georges Terrace
Perth WA 6000

By Electronic Lodgement

SHARE PURCHASE PLAN – CLEANSING NOTICE

Dear Sir/Madam

Notice under ASIC Class Order [CO 09/425]

This notice is given by Enterprise Metals Limited (**Company**) pursuant to ASIC Class Order 09/425.

As at the date of this notice, the Company hereby confirms that:

- (a) it will make offers to issue fully paid ordinary shares in the Company under a share purchase plan announced to ASX on 17 February 2016, without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**);
- (b) this notice is being given in accordance with ASIC Class Order 09/425;
- (c) as at the date of this notice the Company has complied with:
 - i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii) section 674 of the Corporations Act; and
- (d) as at the date of this announcement, there is no excluded information of the type referred to in Sections 708A(7) and 708A(8) of the Corporations Act as if this notice were a notice under paragraph 708A(5)(e) of the Corporations Act).

By order of the Board



Susan Hunter
Company Secretary