



14 June 2007

Nicholas Ong
Senior Adviser, Issuers (Perth)
ASX Limited
Level 8
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Nicholas

The Company confirms that the Share Sale Agreement dated 19 March 2007 between the shareholders of Murchison Exploration Pty Ltd and Revere Mining Limited has now been completed including the issue of 10,000,000 Shares in Revere to the vendors and the payment of \$50,000 cash.

Jay Stephenson
Company Secretary

Revere Mining Limited

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