



ASX

AUSTRALIAN SECURITIES EXCHANGE

MARKET RELEASE

18 June 2007

Revere Mining Limited

PRE-QUOTATION DISCLOSURE

Revere Mining Limited was admitted to the Official List of ASX Limited on Monday, 18 June 2007.

Official Quotation of the following securities will commence at 1.00 pm E.S.T. (11.00 am W.S.T.) on Wednesday, 20 June 2007.

The following information is released as pre-quotation disclosure.

1. Distribution schedule - Appendix 1A, paragraph 48.
2. Top 20 holders.
3. Pro forma statement of financial position.
4. Statement of commitments.
5. Confirmation of completion of share sale agreement.
6. Full terms and conditions of employee share option plan.
7. Corporate governance statement.
8. Number and escrow period of restricted securities.
9. Constitution.
10. Appendix 1A.

Security Code: RVM

Nicholas Ong

Senior Adviser, Issuers (Perth)