



**REVERE MINING LIMITED**  
**BALANCE SHEET BASED ON ACTUAL AMOUNT RAISED**

	<b>Unaudited Pro Forma As at date of listing \$</b>
<i>Current Assets</i>	
Cash assets	3,249,049
Receivables	238,781
Total Current Assets	<u>3,487,830</u>
<i>Non Current Assets</i>	
Plant Equipment and other	<u>650</u>
Exploration and evaluation expenditure	<u>2,110,000</u>
Total Non Current Assets	<u>2,110,650</u>
<b>TOTAL ASSETS</b>	<u>5,598,480</u>
<b>TOTAL LIABILITIES</b>	<u>-</u>
<b>NET ASSETS</b>	<u>5,598,480</u>
<i>Equity</i>	
Contributed equity	5,598,480
Retained Earnings	-
<b>TOTAL EQUITY</b>	<u>5,598,480</u>

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**Revere Mining Limited**

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