



14 June 2007

Nicholas Ong
Senior Adviser, Issuers (Perth)
ASX Limited
Level 8
Exchange Plaza
2 The Esplanade
PERTH WA 6000

Dear Nicholas

LIST OF ESCROWED SECURITIES

The following securities are subject to escrow:

Ordinary Fully paid shares, restricted for 24 months from date of quotation.	15,225,000
Ordinary Fully paid shares, restricted for 12 months from date of issue which is 20 March 2007.	4,275,000
Options exercisable at \$0.25 expiring 31 December 2009, restricted for 24 months from date of quotation.	2,000,000

Jay Stephenson
Company Secretary

Revere Mining Limited

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