



**REVERE MINING LIMITED**  
**COMMITMENTS BASED ON ACTUAL AMOUNT RAISED**

Use of Funds	Over Subscriptions \$
Pre Offer Cash	305,000
Total raised in the Offer	3,515,300
<b>Total Funds Available</b>	<b>3,820,300</b>
Exploration Expenditure	2,653,049
Tenement Acquisition	50,000
Expenses of the Offer	166,251
Application handling fees	100,000
Administration and unallocated working capital	851,000
<b>Total funds applied</b>	<b>3,820,300</b>

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**Revere Mining Limited**

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