



ENTERPRISE METALS LIMITED

ACN 123 567 073

15 February 2010

ASX Announcement

ENTERPRISE METALS LIMITED – BYRO URANIUM PROJECT – NOTICE PURSUANT TO CHAPTER 6D.2 AND 6D.3 OF THE CORPORATIONS ACT

On 20 January 2010, Enterprise Metals Limited (**Company**) announced the acquisition of the Byro Uranium Project. The acquisition was completed on 10 February 2010 and 1,500,000 fully paid shares (**Shares**) in Enterprise were issued to the Vendors on that date.

Notice under section 708A(6) of the Corporations Act

The Company hereby notifies that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (**the Act**);
- (b) the Company is providing this notice in accordance with this exemption;
- (c) as at 10 February 2010, the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company;
- (d) as at 10 February 2010, the Company has complied with section 674 of the Act;
- (e) as at 10 February 2010, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - (A) the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - (B) the rights and liabilities attaching to the Shares.



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The following table shows the number of Shares on issue as at the date of this notice following the issue of the Shares.

Shares on issue prior to Issue of Shares and Share Purchase Plan	93,010,686
Share Purchase Plan Shares as announced on 3 February 2010	20,000,000
Share Issued at 10 February 2010	<u>1,500,000</u>
Total Shares on issue as at date of this Notice	<u>114,510,686</u>

Jay Stephenson
Company Secretary
ENTERPRISE METALS LIMITED