



30 November 2010

Company Announcements  
AUSTRALIAN STOCK EXCHANGE LIMITED

ASX Code: ENT

## RESULTS OF ANNUAL GENERAL MEETING OF SHAREHOLDERS

In accordance with Listing Rule 3.13.2, Enterprise Metals Limited (ASX Code ENT) advises that the resolution contained in the Notice of Annual General Meeting dated 29 October 2010 were passed by the requisite majority of security holders.

All resolutions were decided on a show of hands.

The information required by section 251AA(2) of the Corporations Act 2001 (Cth) in respect of each resolution passed at the meeting is set out below.

### 1. RESOLUTION 1 – ADOPTION OF THE REMUNERATION REPORT

It was resolved as a **non-binding resolution**:

*“That, for the purposes of Section 250R(2) of the Corporations Act and for all other purposes, approval is given to the adoption of the Remuneration Report as contained in the Company’s annual financial report for the year ended 30 June 2010.”*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	10,883,718	12,000	0	2,114,273	13,009,991

### 2. RESOLUTION 2 – RE-ELECTION OF DIRECTOR – MR PAUL LARSEN

It was resolved as an **ordinary resolution**:

*“That, for all purposes, Mr Paul Larsen, a director of the Company who retires in accordance with clause 13.2 of the Constitution and, being eligible, is re-elected as a Director of the Company.”*

	For	Against	Abstain	Proxy Discretion	Total
Total number of proxy votes exercisable by all proxies validly appointed	6,337,684	12,000	4,546,034	2,114,273	13,009,991

**3. RESOLUTION 3 – RATIFICATION OF PRIOR ISSUE OF SHARES FOR THE PLACEMENT TO SOPHISTICATED INVESTORS**

It was resolved as an **ordinary resolution**:

*“That, for the purpose of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the allotment and issue of 6,500,000 Shares on the terms and conditions set out in the Explanatory Statement.”*

	<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy Discretion</b>	<b>Total</b>
Total number of proxy votes exercisable by all proxies validly appointed	10,895,718	0	0	2,114,273	13,009,991

**4. RESOLUTION 4 – RATIFICATION OF PRIOR ISSUE OF SHARES FOR THE ACQUISITION OF THE BYRO URANIUM PROJECT**

It was resolved as an **ordinary resolution**:

*“That, for the purpose of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the allotment and issue of 1,500,000 Shares on the terms and conditions set out in the Explanatory Statement.”*

	<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy Discretion</b>	<b>Total</b>
Total number of proxy votes exercisable by all proxies validly appointed	10,866,551	29,167	0	2,114,273	13,009,991

**5. RESOLUTION 5 – RATIFICATION OF PRIOR ISSUE OF SHARES FOR THE ACQUISITION OF THE CUNDERDIN IRON PROJECT**

It was resolved as an **ordinary resolution**:

*“That, for the purpose of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the allotment and issue of 3,000,000 Shares on the terms and conditions set out in the Explanatory Statement.”*

	<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy Discretion</b>	<b>Total</b>
Total number of proxy votes exercisable by all proxies validly appointed	10,895,718	0	0	2,114,273	13,009,991

**6. RESOLUTION 6 – RATIFICATION OF PRIOR ISSUE OF SHARES FOR THE ACQUISITION OF THE ACQUISITION OF TENEMENTS AND DATA SETS**

It was resolved as an **ordinary resolution**:

*“That, for the purpose of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the allotment and issue of 400,000 Shares on the terms and conditions set out in the Explanatory Statement.”*

	<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy Discretion</b>	<b>Total</b>
Total number of proxy votes exercisable by all proxies validly appointed	10,866,551	29,167	0	2,114,273	13,009,991

**7. RESOLUTION 7 – RATIFICATION OF PRIOR ISSUE OF TRANCHE 1 SHARES FOR THE PLACEMENT TO SOPHISTICATED INVESTORS**

It was resolved as an **ordinary resolution**:

*“That, for the purpose of ASX Listing Rule 7.4 and for all other purposes, Shareholders ratify the allotment and issue of 3,685,000 Shares on the terms and conditions set out in the Explanatory Statement.”*

	<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy Discretion</b>	<b>Total</b>
Total number of proxy votes exercisable by all proxies validly appointed	10,883,718	12,000	0	2,114,273	13,009,991

**8. RESOLUTION 8 – ALLOTMENT AND ISSUE OF TRANCHE 2 SHARES**

It was resolved as an **ordinary resolution**:

*“That, for the purpose of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Company to allot and issue up to 11,315,000 Shares at an issue price of \$0.20 per Share, on the terms and conditions set out in the Explanatory Statement.”*

	<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy Discretion</b>	<b>Total</b>
Total number of proxy votes exercisable by all proxies validly appointed	10,883,718	12,000	0	2,114,273	13,009,991

## 9. RESOLUTION 9 – PLACEMENT OF TRANCHE 2 ATTACHING OPTIONS

It was resolved as an **ordinary resolution**:

*“That, for the purpose of ASX Listing Rule 7.1 and for all other purposes, approval is given to allot and issue up to 5,658,000 Options on the terms and conditions set out in the Explanatory Statement.”*

	<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy Discretion</b>	<b>Total</b>
Total number of proxy votes exercisable by all proxies validly appointed	10,883,718	12,000	0	2,114,273	13,009,991

## 10. RESOLUTION 10 – ALLOTMENT AND ISSUE OF SHARES FOR THE ACQUISITION OF THE BURRACOPPIN PROJECT

It was resolved as an **ordinary resolution**:

*“That, for the purpose of ASX Listing Rule 7.1 and for all other purposes, approval is given for the Company to allot and issue up to 4,000,000 Shares as consideration for the acquisition of the Burracoppin Iron Project, on the terms and conditions set out in the Explanatory Statement.”*

	<b>For</b>	<b>Against</b>	<b>Abstain</b>	<b>Proxy Discretion</b>	<b>Total</b>
Total number of proxy votes exercisable by all proxies validly appointed	10,895,718	0	0	2,114,273	13,009,991



Jay Stephenson  
**COMPANY SECRETARY**