

28 November 2014

Dear Shareholder,

Offer by Enterprise Metals Limited (“Enterprise” or “the Company”) to Participate in Share Purchase Plan

The Directors of Enterprise Metals Limited (ACN 123 567 073) (“**Enterprise**” or “**the Company**”) are pleased to provide eligible shareholders with the opportunity to acquire additional fully paid ordinary shares in Enterprise up to the value of \$15,000, free of all brokerage and commission costs, under the terms and conditions of Enterprise’s Share Purchase Plan enclosed with this Offer pursuant to a Share Purchase Plan (“**the Plan**”).

The Plan is an offer to Shareholders who are registered as holders of fully paid ordinary shares (“**Shares**”) at 5.00pm (WST) on the Record Date of 24 November 2014 and whose registered address is in Australia or New Zealand (“**Eligible Shareholders**”). Eligible Shareholders may apply for between \$1,500 and \$15,000 worth of new fully paid ordinary shares (“**New Shares**”) in the Company at an attractive price and free of brokerage and other related transaction costs (“**Offer**”). There is no minimum shareholding requirement to qualify for participation which gives small Shareholders the opportunity to top up their holdings. The issue price will be \$0.04 per New Share which represents a discount of 6% to the Volume Weighted Average Price (“**VWAP**”) for the last 5 days on which sales in Enterprise Shares were recorded before the Plan was announced.

1. Plan Funds to Accelerate Enterprise Exploration Program

Over the past few years, Enterprise has built a strong portfolio of base metal and gold projects in Western Australia, with its two most advanced projects being **Fraser Range** (Ni/Cu) and **Doolgunna** (SEDEX style Cu/Zn plus Au).

The Company is currently focusing its attention on advancing a number of prospects in the Fraser Range which have advanced to the drilling stage, with prospectivity enhanced by geochemical and geophysical surveys completed to date.

As announced to the ASX on 25 November 2014, to support our ongoing efforts the Directors have resolved to raise additional funds for drilling, initially targeting the **Fraser Range project**, by offering New Shares at an offer price of \$0.04 each to Eligible Shareholders by way of the Plan, targeting \$200,000. Funds raised will be applied towards exploration work at the Company’s exploration projects, to cover the costs of the capital raising and provide working capital. In addition, as foreshadowed in its previous ASX announcements, the Company may in future choose to evaluate new project opportunities or investments and may use the raised funds for an assessment process for an acquisition of new assets and/or investments.

Should the Plan applications exceed \$200,000, the Directors will consider whether to accept all or part of the additional applications and reserve the right to scale back applications in their sole discretion or reject applications in their entirety.

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2. Strong Funding Support Indicated by Enterprise Major Shareholder and Australian Based Directors

The Directors have also committed to raise equity by seeking to place new fully paid ordinary shares (“Shares”) to the Company’s major shareholder Sinotech (Hong Kong) Corporation Ltd (“SinoTech”) and a number of professional and sophisticated investors, to raise in the order of \$400,000 at the same offer price as the Plan (\$0.04 per Share). To date Sinotech has indicated their intent to take up a placement of \$100,000 new Shares in Enterprise (under the Company’s available ASX Listing Rule placement capacity) at the same offer price as the Plan of \$0.04 per Share. The SPP Shares would be issued outside the Plan under the Company’s available ASX Listing Rule placement capacity.

Funds raised from this placement will be applied towards exploration work at the Company’s exploration projects, to cover the costs of the capital raising and provide working capital. In addition, as foreshadowed in its previous ASX announcements, the Company may in future choose to evaluate new project opportunities or investments and may use the funds raised for this assessment process and for a resulting acquisition of new assets and/or investments.

In addition, all Australian resident Directors have indicated they will participate in the Plan.

3. The Plan Priced at a Discount

The Directors wish to give Eligible Shareholders the opportunity to participate in the Plan as part of the Company’s capital raising initiative. Eligible Shareholders will each be entitled to apply for up to \$15,000 worth of New Shares, at a subscription price of \$0.04, which represents a discount of 6% to the VWAP for the last 5 days on which sales in Enterprise fully paid ordinary shares were recorded before the Plan was announced.

The market price of Enterprise Shares may rise or fall between now and the date when the New Shares are issued in accordance with the Plan. If the market price of Enterprise Shares falls, the subscription price of the New Shares to be allotted pursuant to this Offer may no longer be at a discount to the market price on the date of issue.

The Directors see the following advantages for Eligible Shareholders in subscribing for New Shares:

1. Shareholders may ‘top up’ their holdings to a marketable parcel;
2. No brokerage or transaction costs are payable on New Shares; and
3. The issue price is at a 6% discount to the VWAP calculated over the last 5 days on which sales of Enterprise Shares were recorded on the ASX before the Plan was announced on ASX.

The Offer is non-renounceable in that you cannot transfer your right to buy New Shares under the Plan to another person. However, your participation under the Plan is optional and you may elect not to participate at all, by doing nothing.

The Board has resolved to seek to raise fresh capital of \$200,000 under the Plan. The Plan is not underwritten.

Should the Plan applications exceed \$200,000, the Directors will consider whether to accept all or part of the additional applications and reserve the right to scale back all applications in their sole discretion or refuse applications in their entirety. Enterprise will return any application monies paid in relation to unsuccessful applications without interest.

Each Eligible Shareholder may participate by completing the personalised Share Application Form enclosed with this letter subscribing for one of the following offers of New Shares:

	Subscription Amount
Offer A:	\$1,500.00
Offer B:	\$3,000.00
Offer C:	\$5,000.00
Offer D:	\$10,000.00
Offer E:	\$12,500.00
Offer F:	\$15,000.00

You are eligible to participate in the Plan if you were a registered holder of Enterprise Shares as at the close of business on 24 November 2014 with a registered address in Australia or New Zealand.

4. To Take Up This Offer

- A. Please read the enclosed Terms and Conditions of the Plan;
- B. Complete the enclosed personalised Share Application Form specifying the number of New Shares you wish to apply for an amount from \$1,500, \$3,000, \$5,000, \$10,000, \$12,500 up to a maximum amount of \$15,000; and
- C. Send the completed Share Application Form to the Company's share registry as described on the Share Application Form in the reply paid envelope provided by 5.00pm (WST) on 15 December 2014, with your cheque made payable to "Enterprise Metals Limited" and crossed Not Negotiable;

OR

In accordance with the instructions on the Share Application Form apply for New Shares using the BPAY® payment method. If BPAY® is used there is **no requirement to complete and return the enclosed Share Application Form**. You should be aware that your financial institution may implement earlier cut-off times with regards to electronic payment, and you should therefore take this into consideration when making payment.

5. The Offer at a Glance

Key Dates*

Date	Details
24 November 2014	Record Date The date on which Enterprise determines which Shareholders are eligible to participate in the Plan, being Shareholders registered on that date with an address in Australia or New Zealand.
28 November 2014	Opening Date The date the Plan opens.
15 December 2014	Closing Date The date on which the Plan closes. Applications and payments (including BPAY®) must be received by 5.00pm (WST). Your financial institution may implement earlier cut-off times with regards to electronic payment, and you should therefore take this into consideration when making payment using BPAY®.
19 December 2014	Issue Date The date New Shares are issued.
22 December 2014	Dispatch Date The date on which holding statements are sent to Shareholders who subscribed for New Shares under the Plan.
22 December 2014	Share Trading Date The date on which it is expected that the New Shares will commence trading on the ASX.

**The timetable is indicative only and the Directors may, at their discretion, vary any of the above dates except for the Opening Date and the Record Date. Any changes to the dates in the indicative timetable in this letter will be announced on ASX.*

Offer Details

Item	Detail
Issue Price	The issue price will be \$0.04 per New Share. The issue price represents a discount of 6% to the VWAP for the last 5 days on which sales in Enterprise Shares were recorded before the Plan was announced.
Application Amounts	You may apply for an application amount of \$1,500, \$3,000, \$5,000, \$10,000, or \$12,500 up to a maximum amount of \$15,000.
Minimum Application Amount	The minimum application amount is \$1,500.
Maximum Application Amount	The maximum application amount is \$15,000.

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Please contact the Company's share registry, Computershare Investor Services on (08) 9323 2000 if you have any queries in relation to this Offer or how to accept it.

I also encourage you to visit our website at www.Enterprisemetals.com.au and sign up for our email news to keep up to date with our exploration progress.

Yours faithfully



DERMOT RYAN
Managing Director

Contact details:

Telephone: 08 9436 9200

Facsimile: 08 9436 9220

Email: admin@enterprisemetals.com.au

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ENTERPRISE METALS LIMITED
ACN 123 567 073

SHARE PURCHASE PLAN TERMS AND CONDITIONS

These terms and conditions are the terms and conditions of the Enterprise Metals Limited ACN 123 567 073 (“**Company**”) Share Purchase Plan (“**Plan**”) (as contemplated by Regulatory Guide 125 of the Australian Securities & Investments Commission and Class Order 09/425) and are binding on any Shareholder completing a Share Purchase Plan Application Form (“**Share Application Form**”) attached hereto.

1. The Offer

The Offer is an invitation to offer to subscribe for fully paid ordinary shares in the Company (“**New Shares**”) at \$0.04 per New Share up to a maximum subscription of 375,000 New Shares (\$15,000).

You may refuse the Offer.

The Offer to each Eligible Shareholder is made on the same terms and conditions. The Offer is non-renounceable (i.e. you may not transfer your right to acquire a New Share to anyone else).

2. Opening And Closing Date Of The Offer

The Offer opens on 28 November 2014. The Offer closes at 5.00pm WST on 15 December 2014. The Directors of the Company reserve the right to change the closing date of the Offer.

No late applications will be accepted.

3. Eligibility

You are eligible to apply for the New Shares if your registered address in the Company’s register of members is in Australia or New Zealand and you were registered as a holder of fully paid shares in the Company as at 5.00pm WST on the record date of 24 November 2014 (“**Record Date**”).

4. Custodians and Nominees

Eligible Shareholders who hold Shares as a custodian or a nominee (“**Custodian**”) for one or more persons on the Record Date (“**Beneficiary**”) may apply for up to a maximum amount of \$15,000 worth of New Shares in respect of each Beneficiary, subject to providing a custodian certificate to the Company, as described below.

If you are an Eligible Shareholder and hold Shares as a Custodian (as defined in ASIC Class Order CO 09/425) you may apply for up to the maximum amount of \$15,000 worth of New Shares for each beneficiary for whom you act as Custodian provided you annex to your Share Application Form a certificate to Enterprise (“Custodian Certificate”) with the following information:

- that you held Shares on behalf of one or more other persons (each a Participating Beneficiary) at 5.00pm (WST) on 24 November 2014 who have subsequently instructed you to apply for New Shares under the Plan on their behalf;
- the number of Participating Beneficiaries and their names and addresses;
- the number of Shares that you hold on behalf of each Participating Beneficiary;
- the dollar amount of New Shares that each Participating Beneficiary has instructed you, either directly or indirectly through another Custodian, to apply for on their behalf;
- that the application price for New Shares applied under the Offer for each Participating Beneficiary for whom you act plus the application price for any other Shares issued to you as Custodian for that Participating Beneficiary under any arrangement similar to the Plan in the prior 12 months does not exceed \$15,000;
- that a copy of the written offer document was given to each Participating Beneficiary; and
- where you hold Shares on behalf of a Participating Beneficiary indirectly, through one or more interposed Custodians, the name and address of each interposed Custodian.

For the purposes of ASIC Class Order CO 09/425 you are a ‘custodian’ if you are a registered holder that:

- holds an Australian Financial Services Licence (“AFSL”) that allows you to perform custodian or depository services or operate IDPS accounts;
- is exempt under:
 - (a) paragraph 7.6.01(1)(k) of the Corporations Regulations;
 - (b) paragraph 7.6.01(1)(na) of the Corporations Regulations;
 - (c) ASIC Class Order 05/1270 to the extent that it relates to ASIC Class Order 03/184;
 - (d) ASIC Class Orders 03/1099, 03/1100, 03/1101, 03/1102, 04/829 or 04/1313;
 - (e) an individual instrument of relief granted by ASIC to the person in terms similar to one of the class orders referred to in subparagraph (d) above; or
 - (f) paragraph 911A(2)(h) of the Corporations Act;

from holding an AFSL;

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- is a trustee of a self-managed superannuation fund;
- is a trustee of superannuation master trusts;
- is a responsible entity of IDPS like schemes;
- is noted on the Company's register of members as holding the Shares on account of another person.

If you hold Shares as a trustee or nominee for another person or persons but are not a Custodian as defined above, you cannot participate in the Plan on behalf of Beneficiaries in the manner described above. In this case the maximum you may subscribe for is \$15,000.

Custodians should request a Custodian Certificate when making an application on behalf of Beneficiaries. To request a Custodian Certificate you should contact our share registry Computershare Investor Services between 8.30am and 5.00pm (WST), Monday to Friday on (08) 9323 2000 during the Offer period.

5. Issue Price

The issue price for each New Share under the Offer is \$0.04. As required by ASIC Regulatory Guide 125, it is confirmed that the issue price is less than the market price for the Company's fully paid ordinary shares during the period of 7 November 2014 and 17 November 2014.

As required by ASX Listing Rule 7.2 Exception 15, the issue price represents at least 80% of the volume weighted average price for the 5 days in which trading in the Company's Shares occurred.

The price represents a 6% discount to the Company's volume weighted average share price for the 5 days in which trading in the Company's Shares occurred prior to the day of announcement of the issue on 25 November 2014.

6. Rights Attaching

The rights and obligations of the New Shares are contained in the Constitution of the Company (which is available for inspection at the registered office of the Company during the period of the Offer). The New Shares will be issued on the same terms as all other fully paid ordinary shares in the Company and the Company will apply for the New Shares to be quoted on ASX.

If the New Shares are not quoted on ASX, the New Shares will not be issued and funds will be refunded.

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7. Number Of New Shares

If you are an Eligible Shareholder, you can purchase a minimum of 37,500 New Shares for a consideration of \$1,500 or up to a maximum of 375,000 New Shares for a consideration of \$15,000. Shareholders can select one of the following alternatives:

Offer A	37,500 Shares	Total amount payable at \$0.04 per Share:	\$1,500
Offer B	75,000 Shares	Total amount payable at \$0.04 per Share:	\$3,000
Offer C	125,000 Shares	Total amount payable at \$0.04 per Share:	\$5,000
Offer D	250,000 Shares	Total amount payable at \$0.04 per Share:	\$10,000
Offer E	312,500 Shares	Total amount payable at \$0.04 per Share:	\$12,500
Offer F	375,000 Shares	Total amount payable at \$0.04 per Share:	\$15,000

The total subscription for New Shares by each Eligible Shareholder (including through joint holding(s), multiple share accounts or any holding in which they have a beneficial interest/s) must not exceed \$15,000 in any 12 month period under this Plan. The Directors reserve the right to issue to an Eligible Shareholder less New Shares than the number specified in a Share Application Form for whatever reason, including to avoid the possible subscription of over \$15,000 worth of New Shares by a Shareholder through multiple applications or joint holdings. No fractions of New Shares will be issued. Fractional entitlements will be rounded up to the nearest whole New Share.

8. Maximum Number Of New Shares To Be Issued

The total number of New Shares under the Plan must not exceed 30% of the number of Shares currently on issue. The Company has set a maximum amount of \$200,000 to be raised by the Offer. Should the Plan applications exceed \$200,000, the Directors will consider whether to accept all or part of the additional applications and reserve the right to scale back all applications in their sole discretion or refuse applications in their entirety. You therefore may be issued with fewer New Shares than as set out in the Share Application Form. Enterprise will return any application monies paid in relation to unsuccessful applications without interest.

9. Participation Costs

You must pay the issue price per New Share and any fees or charges incurred by you in completing the Share Application Form, for example, bank fees or fees of professional advisors. No commission is payable by the Company on the issue of the New Shares and no brokerage applies.

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10. Issue Of New Shares

Subject to point 8 above, the New Shares will be issued as soon as possible after the closing date.

The Company will send or cause to be sent to you a holding statement in due course.

11. Payment For The New Shares

All amounts in this Offer are expressed in Australian dollars. You must pay for the New Shares by BPAY® following the instructions on the Share Application Form, or by cheque in Australian dollars made payable to “Enterprise Metals Limited”. Please provide a cheque for the exact amount. If you do not provide the exact amount, the Company reserves the right to return your Share Application Form and cheque (in which case you will receive no New Shares) or issue you a lesser number of New Shares and (if necessary) return a portion of your funds. No interest will be paid on money returned.

12. Offers Under The Plan

The Company may make more than 1 invitation to acquire New Shares under the Plan in any 12 month period. Shareholders will not be able to acquire New Shares to a value exceeding \$15,000 pursuant to the Plan in any 12 month period. The Company may amend the terms of the Plan to provide for different terms to apply to different invitations. The Company may terminate the Plan at any time. Notice of invitations, the terms of invitations and termination of the Plan will be provided to ASX. (Although, failure to give notice will not invalidate the event.)

13. Application Of the Plan

The Company may act or omit to act in relation to the Plan (including applying the terms of the Plan) in its absolute discretion. The Company may settle any difficulty of question of fact or interpretation in relation to the Plan in any matter it thinks fit, whether generally or in relation to any participant, application or New Share. The Company’s decision will be conclusive and binding. The Company reserves the right to waive strict compliance with the terms of the Plan. The Directors of the Company or any delegate of them may exercise the powers of the Company under the terms of the Plan.

14. Risk

While the subscription price is, at the time of this Offer, at a 6% discount to the market price of the Company’s Shares in the 5 day trading period up to and including the date of announcement of the Offer on 25 November 2014, subscription under the Plan is a speculative investment and the market price may change between the dates you apply for New Shares and the issue of New Shares to you. Accordingly, the value of New Shares applied for may rise or fall.

This Offer is not a prospectus and does not require the types of disclosures required under the Corporations Act. You must rely on your own knowledge of the Company, previous disclosures made by the Company to ASX, and, if necessary, consult your professional advisor when deciding whether or not to accept the Offer and participate in the Plan.

15. Privacy

By receiving completed Share Application Forms, the Company collects personal information about Shareholders. The Company will use this information for the purposes of processing the Share Application Form and updating the records of the Company. Unless required by the law, the Company will not disclose the personal information for another purpose without the consent of the Shareholder. Except as stated by the law, Shareholders are able to access, upon request, their personal information held by the Company. For further information about how we manage your personal information or if you wish to obtain a copy of the Company's Privacy policy, please contact us.

16. Use Of Funds

The application of funds raised pursuant to the Plan is described in the letter to Shareholders dated 28 November 2014 inviting them to participate in the Plan.

17. Important Dates

The important dates in relation to this Offer are summarised below. These dates are indicative only and subject to change at the discretion of the Directors.

Date	Details
24 November 2014	Record Date The date on which Enterprise determines which Shareholders are eligible to participate in the Plan, being Shareholders registered on that date with an address in Australia or New Zealand.
28 November 2014	Opening Date The date the Plan opens.
5.00pm (WST) on 15 December 2014	Closing Date The date on which the Plan closes.
19 December 2014	Issue Date The date New Shares are issued.
22 December 2014	Dispatch Date The date on which holding statements are sent to Shareholders who subscribed for New Shares under the Plan.
22 December 2014	Share Trading Date The date on which it is expected that the New Shares will commence trading on the ASX.

**The timetable is indicative only and the Directors may, at their discretion, vary any of the above dates except for the Opening Date and the Record Date. Any changes to the dates in the indicative timetable in this letter will be announced on ASX.*

For all enquiries:

Phone:



(within Australia) (08) 9323 2000
(outside Australia) 61 8 9323 2000

Web:



www.investorcentre.com/contact

┌ 000001 000 ENT
MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Make your payment:



See overleaf for details of the Offer and how to make your payment

Share Purchase Plan Application Form

 **Your payment must be received by 5:00pm (AWST) 15 December 2014**

This is an important document that requires your immediate attention.

It can only be used in relation to the shareholding represented by the details printed overleaf. If you are in doubt about how to deal with this form, please contact your financial or other professional adviser.

By making payment you agree to be bound by the Constitution of Enterprise Metals Limited and that the submission of this payment constitutes an irrevocable offer by you to subscribe for Enterprise Metals Limited shares on the terms of the Share Purchase Plan (SPP).

In addition, by making payment you certify that the aggregate of the application price paid by you for:

- the New Shares the subject of the payment slip overleaf; and
- any other shares and interests in the class applied for by you under the SPP or any similar arrangement in the 12 months prior to the date of submission of the payment, does not exceed \$15,000.

Enterprise Metals Limited may make determinations in any manner it thinks fit, in relation to any difficulties which may arise in connection with the SPP whether generally or in relation to any participant or application.

Any determinations by Enterprise Metals Limited will be conclusive and binding on all Eligible Shareholders and other persons to whom the determination relates. Enterprise Metals Limited reserves the right to waive strict compliance with any provision of the terms and conditions of the SPP, to amend or vary those terms and conditions or to suspend or terminate the SPP at any time. Any such amendment, suspension or termination will be binding on all Eligible Shareholders even where Enterprise Metals Limited does not notify you of that event.

Step 1: Registration Name & Offer Details

Details of the shareholding and the Offer are shown overleaf.

Please check the details provided and update your address via www.investorcentre.com if any of the details are incorrect.

If you have a CHESS sponsored holding, please contact your Controlling Participant to notify a change of address.

Step 2: Make Your Payment

Your payment must correspond to one of the options detailed overleaf. You may choose one option only. Note that the amount chosen may be subject to scale back in accordance with the terms of the SPP.

Choose one of the payment methods shown below.

BPAY®: See overleaf. Do not return the payment slip with BPAY payment.

By Mail: Complete the reverse side of this payment slip and detach and return with your payment. Make your cheque, bank draft or money order payable in Australian dollars to "**ATF Enterprise Metals Limited**" and cross "**Not Negotiable**". The cheque must be drawn from an Australian bank. Cash is not accepted.

Payment will be processed on the day of receipt and as such, sufficient cleared funds must be held in your account as cheques received may not be re-presented and may result in your application being rejected. Paperclip (do not staple) your cheque(s) to the payment slip. Receipts will not be forwarded. Funds cannot be debited directly from your account.


Entering your contact details is not compulsory, but will assist us if we need to contact you.

Share Purchase Plan Application Form

X 9999999991

IND

STEP 1 Registration Name & Offer Details

 For your security keep your SRN/
HIN confidential.

Registration Name: MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Unique ID Number: 12345678

Offer Details: Record date: **24 November 2014**


Minimum value available to purchase: **\$1,500**

Maximum value available to purchase: **\$15,000**

STEP 2 Make Your Payment

 Biller Code: 238733
Ref No: 1234 5678 9123 4567 89

Pay by Mail:

 Make your cheque, bank draft or money order payable to "**ATF Enterprise Metals Limited**" and cross "**Not Negotiable**".
Return your cheque with the below payment slip to:
Computershare Investor Services Pty Limited
GPO BOX 505 Melbourne Victoria 3001 Australia

Contact your financial institution to make your payment from your cheque or savings account.

Lodgement of Acceptance

If you are applying for New Shares and your payment is being made by BPAY, you do not need to return the payment slip below. Your payment must be received by no later than 5:00pm (AWST) 15 December 2014. Applicants should be aware that their own financial institution may implement earlier cut off times with regards to electronic payment, and should therefore take this into consideration when making payment. Neither Computershare Investor Services Pty Limited (CIS) nor Enterprise Metals Limited accepts any responsibility for loss incurred through incorrectly completed BPAY payments. It is the responsibility of the applicant to ensure that funds submitted through BPAY are received by this time.

If you are paying by cheque, bank draft or money order the payment slip below must be received by CIS by no later than 5:00pm (AWST) 15 December 2014. You should allow sufficient time for this to occur. A reply paid envelope is enclosed for shareholders in Australia. Other Eligible Shareholders will need to affix the appropriate postage. Return the payment slip below with cheque attached. Neither CIS nor Enterprise Metals Limited accepts any responsibility if you lodge the payment slip below at any other address or by any other means.

Privacy Notice

The personal information you provide on this form is collected by CIS, as registrar for the securities issuers (the issuer), for the purpose of maintaining registers of securityholders, facilitating distribution payments and other corporate actions and communications. In addition, the issuer may authorise us on their behalf to send you marketing material or include such material in a corporate communication. You may elect not to receive marketing material by contacting CIS using the details provided above or emailing privacy@computershare.com.au. We may be required to collect your personal information under the Corporations Act 2001 (Cth) and ASX Settlement Operating Rules. We may disclose your personal information to our related bodies corporate and to other individuals or companies who assist us in supplying our services or who perform functions on our behalf, to the issuer for whom we maintain securities registers or to third parties upon direction by the issuer where related to the issuer's administration of your securityholding, or as otherwise required or authorised by law. Some of these recipients may be located outside Australia, including in the following countries: Canada, India, New Zealand, the Philippines, the United Kingdom and the United States of America. For further details, including how to access and correct your personal information, and information on our privacy complaints handling procedure, please contact our Privacy Officer at privacy@computershare.com.au or see our Privacy Policy at <http://www.computershare.com/au>.

Detach here

Purchase Details for Enterprise Metals Limited (choose one option)

\$1,500 worth of New Shares OR \$3,000 worth of New Shares OR \$5,000 worth of New Shares
 \$10,000 worth of New Shares OR \$12,500 worth of New Shares OR \$15,000 worth of New Shares



Unique ID Number: 12345678

Payment must be received by 5:00pm (AWST) 15 December 2014

MR SAM SAMPLE
123 SAMPLE STREET
SAMPLETOWN VIC 3000

Contact Details

Contact Name _____ Daytime Telephone _____

Cheque Details

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A\$

123456789123456789+0000000001-3051+14